

ASX:KRE

24 April 2012

Kimberley Rare Earths Limited

ABN 20 147 678 779

Directors

Ian Macpherson – Chairman & NED
Tim Dobson – Managing Director
Allan Trench – NED
Jon Parker – NED

Management

Tim Dobson – Managing Director
Geoff Collis – GM Exploration
Michael Chan – GM Project Dev.
Darren Crawte – Company Secretary

Head Office

Suite 1, 83 Havelock St
West Perth WA 6005
Telephone: +61 8 9486 4326
Facsimile: +61 8 9486 4327

Website

www.kimberleyrareearths.com.au

Capital Structure

126.6m shares
6.0m 25c, 2014 unlisted options
2.5m 30c, 2014 unlisted options
0.75m 30c, 2015 unlisted options

Cash at 31 March 2012

\$12.9 million

Market Cap at 20 April 2011

\$10.9 million

For further information, please

Contact:

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Managing Director

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BOARDROOM RADIO INTERVIEW

KEY POINTS

Kimberley Rare Earths is pleased to provide an opportunity for shareholders to listen to an audio broadcast with Tim Dobson.

Tim talks about the concentrator flow sheet which has been established based on metallurgical testwork on Cummins Range rare earth samples.

To listen to the broadcast, copy the following details into your web browser.

<http://www.brrmedia.com/event/96297>

