

REGISTRATION OF SCHEME BOOKLET

Exterra Resources Limited

ACN 138 222 705

ASX Code: EXC

www.exterraresources.com.au

Issued Capital:

| | |
|------------------|--------|
| Ordinary Shares: | 345.2m |
| Options: | 67.8m |

Directors and Management:

John Davis

Executive Chairman

Geoff Laing

Executive Director

Justin Brown

Non-Executive Director

Dennis Wilkins

Company Secretary

14 August 2017

Exterra Resources Limited (ASX:EXC) (“Exterra” or “Company”) is pleased to confirm that the Scheme Booklet in relation to the proposed scheme of arrangement under which Anova Metals Ltd (ASX:AWV) (“Anova”) is to acquire all of the shares in Exterra (“Scheme”) was registered with the Australian Securities and Investments Commission (“ASIC”) on Friday, 11 August 2017.

The Scheme Booklet, which also contains the notice of scheme meeting, will be dispatched to Exterra shareholders by Wednesday 16 August 2017. A copy of the Scheme Booklet will be released to ASX separately and will also be available on the Company’s website at www.exterraresources.com.au.

Exterra shareholders should carefully read the Scheme Booklet in its entirety and the material accompanying it before deciding whether to vote in favour of the Scheme.

Exterra shareholders will vote on the Scheme at a Scheme Meeting, which is expected to be held at 10.00am (WST) on Friday 15 September 2017 at Level 6, 123 St Georges Terrace, Perth, Western Australia.

For further information:

Mr Geoff Laing Executive Director

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