



FEDERAL COURT APPROVES THE SCHEME OF ARRANGEMENT

20 September 2017

Exterra Resources Limited
ACN 138 222 705

ASX Code: EXC

www.exterraresources.com.au

Issued Capital:

Ordinary Shares:	345.2m
Options:	67.8m

Directors and Management:

John Davis
Executive Chair

Geoff Laing
Executive Director

Justin Brown
Non-Executive Director

Dennis Wilkins
Company Secretary

Exterra Resources Limited (ASX:EXC) (**Exterra**) advises that the Federal Court of Australia (**Court**) today ordered that the scheme of arrangement between Exterra and its shareholders (**Scheme**), in relation to the proposed merger with Anova Metals Limited (ASX:AWV) (**Anova**), be approved.

Exterra expects to lodge a copy of the Court orders with the Australian Securities and Investments Commission later today, at which time the Scheme will become effective.

Application for the admission of the New Anova Shares to trading on ASX has been made by Anova and normal trading of the New Anova Shares on ASX is expected to commence on 6 October 2017.

For further information please contact:

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Company Secretary
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For further information:
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