



MARKET RELEASE

20 September 2017

Exterra Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Exterra Resources Limited (the “Company”) will be suspended from official quotation immediately, at the request of the Company, following the orders of the Federal Court of Australia (“Orders”) approving the scheme of arrangement by which Anova Metals Limited will acquire all of the Company’s issued shares becoming effective today with the lodgement of the Orders with the Australian Securities and Investments Commission.

Security Code: EXC

Ben Secrett
Senior Adviser, ASX Listings Compliance (Perth)

20 September 2017

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Exterra Resources Limited (ASX:EXC) – Request for suspension of securities from official quotation

Pursuant to ASX Listing Rule 17.2, Exterra Resources Limited (**Exterra**) requests the suspension from official quotation of Exterra shares, effective from close of trading today.

The orders of the Federal Court of Australia (**Orders**) approving the scheme of arrangement by which Anova Metals Limited will acquire all the issued shares in Exterra (**Scheme**) became effective today with the lodgement of the Orders with the Australian Securities and Investment Commission.

Exterra provides the following information in accordance with Listing Rule 17.2.

- (a) Exterra requests suspension from official quotation of Exterra shares following lodgement with ASIC of the Orders approving the Scheme, to facilitate implementation of the Scheme.
- (b) Exterra requests that the suspension continues pending implementation of the Scheme, scheduled to occur on 5 October 2017, following which Exterra intends to apply for removal from the official list of ASX.
- (c) Exterra expects the suspension to continue until Exterra is removed from the official list of ASX.
- (d) Exterra is not aware of any reason why its shares should not be suspended.
- (e) Exterra is not aware of any other information necessary to inform the market about the suspension.

Please contact me on 08 6465 5500 if you have any queries.

Yours sincerely



Steven Jackson
Company Secretary